RGN SECURITIES AND HOLDINGS LTD.,

Regd Off.85, First Main Road, Gandhi Nagar, Adyar, Chennai - 600 020 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2009.

(Rs.in lakhs)

PARTICULARS	Quarter Ended 30.06.2009	Quarter Ended 30.06.2008	3 months 30.06.2009	3 months 30.06.2008	Year ended 31.03.2009
TARTIOUEARO	30.00.2009	30.00.2006	30.00.2009	30.00.2006	31.03.2009
Income From Operation	-	-	-	-	- V*
Other Income	-	-	_	_	_
Total Expenditure	- 1	0.23		0.23	0.52
Interest					
Depreciation	0.03	0.03	0.03	0.03	0.13
Profit before Tax	(0.03)	(0.26)	(0.03)	(0.26)	(0.65)
Provision for Tax	`- ′		-	-	- 1
Net Profit	(0.03)	(0.26)	(0.03)	(0.26)	(0.65)
Paid-up equity capital	320.00	320.00	320.00		320.00
Reserves excluding				38 - 12 1 1 1 1 1	
revaluation reservess	-			- ·	
Earnings per Share					
(annualised)	_	- 1		_	-
Aggregage of Non-promoter					
Share Holding					
- No.of Shares	14,99,600				
- Percentage of Shareholding	46.86				

The above un-audited results were taken on record by the Board of Directors at their meeting held on 30th July 2009

Previsous year figures have been regrouped where necessary.

There is no separate reportable segment as per Accounting Standard 17.

The company did not have any Investor Complaints pending at the beginning of the Quarter.

No complaints have been received during the quarter and no complaints are pending unresolved at the end of the quarter.

For RGN SECURITIES AND HOLDINGS LIMITED

Authorised Signatory