

RGN SECURITIES AND HOLDINGS LTD.,

Regd Off.85, First Main Road, Gandhi Nagar, Adyar, Chennai - 600 020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEP 2008.

(Rs.in lakhs)

PARTICULARS	Quarter Ended 30.09.2008	Quarter Ended 30.09.2007	6 months 30.09.2008	6 months 30.09.2007	Year ended 31.03.2008
Income From Operation	---	---	--	---	--
Other Income	---	---	--	---	--
Total Expenditure	0.02	1.76	0.25	3.22	5.83
Interest	---	---	--	--	--
Depreciation	0.03	0.05	0.06	0.10	0.20
Profit before Tax	(0.05)	(1.81)	(0.31)	(3.32)	(6.03)
Provision for Tax	---	---	---	---	---
Net Profit	(0.05)	(1.81)	(0.31)	(3.32)	(6.03)
Paid-up equity capital	320.00	320.00	320.00	320.00	320.00
Reserves excluding revaluation reservess	---	---	---	---	---
Earnings per Share (annualised)	---	---	---	---	---
Aggregage of Non-promoter Share Holding					
- No.of Shares	14,99,600				
- Percentage of Shareholding	46.86				

The above un-audited results were taken on record by the Board of Directors at their meeting held on 30th Oct.2008

Previsous year figures have been regrouped where necessary.

There is no separate reportable segment as per Accounting Standard 17.

The company did not have any Investor Complaints pending at the beginning of the Quarter.

No complaints have been received during the quarter and no complaints are pending unresolved at the end of the quarter.

FOR RGN SECURITIES AND HOLDINGS LIMITED


 Authorised Signatory