

RGN SECURITIES AND HOLDINGS LTD.,

Regd Off.85, First Main Road, Gandhi Nagar, Adyar, Chennai - 600 020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MAR 2009.

(Rs.in lakhs)

PARTICULARS	Quarter Ended 31.03.2009	Quarter Ended 31.03.2008	12 months 31.03.2009	12 months 31.03.2008	Year ended 31.03.2008
Income From Operation	---	----	--	----	--
Other Income	---	----	--	----	--
Total Expenditure	0.27	1.41	0.52	5.83	5.83
Interest	---	----	--	--	--
Depreciation	0.03	0.05	0.13	0.20	0.20
Profit before Tax	(0.30)	(1.46)	(0.65)	(6.03)	(6.03)
Provision for Tax	---	---	---	---	---
Net Profit	(0.30)	(1.46)	(0.65)	(6.03)	(6.03)
Paid-up equity capital	320.00	320.00	320.00	320.00	320.00
Reserves excluding revaluation reservess	---	---	---	---	---
Earnings per Share (annualised)	---	---	---	---	---
Aggregage of Non-promoter Share Holding					
- No.of Shares	14,99,600				
- Percentage of Shareholding	46.86				

The above un-audited results were taken on record by the Board of Directors at their meeting held on 30th April 2009

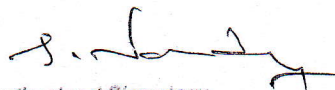
Previsous year figures have been regrouped where necessary.

There is no separate reportable segment as per Accounting Standard 17.

The company did not have any Investor Complaints pending at the beginning of the Quarter.

No complaints have been received during the quarter and no complaints are pending unresolved at the end of the quarter.

For RGN SECURITIES AND HOLDINGS LIMITED



Authorised Signatory