

# RGN SECURITIES AND HOLDINGS LTD.,

Regd. Off.12, Rajiv Gandhi Road, Srinivasa Nagar, Perungudi, Chennai-600096  
Unaudited Financial Results for the Quarter Ended 30th September 2010

( Rupees in Lakhs )

| Particulars  | Quarter ended<br>30th September |           | 6 Months Ended<br>30th September |           | Previous accounting year<br>ended |
|--|---------------------------------|-----------|----------------------------------|-----------|-----------------------------------|
|  |                                 |           |                                  |           | 01.04.2009 to 31.03.2010          |
|  | 2010                            | 2009      | 2010                             | 2009      | Unaudited                         |
| 1. (a) Net Sales/Income from Operations  | -                               | -         | -                                | -         | -                                 |
| (b) Other Operating Income   | -                               | -         | -                                | -         | -                                 |
| 2. Expenditure   |                                 |           |                                  |           |                                   |
| a. Increase/decrease in stock in trade and work in progress                              | -                               | -         | -                                | -         | -                                 |
| b. Consumption of raw materials  | -                               | -         | -                                | -         | -                                 |
| c. Purchase of traded goods  | -                               | -         | -                                | -         | -                                 |
| d. Employees cost  | -                               | -         | -                                | -         | -                                 |
| e. Depreciation  | 0.02                            | 0.03      | 0.04                             | 0.06      | 0.12                              |
| f. Other expenditure   | -                               | -         | 1.33                             | -         | 0.91                              |
| g. Total   | 0.02                            | 0.03      | 1.37                             | 0.06      | 1.03                              |
| (Any item exceeding 10% of the total expenditure to be shown                             |                                 |           |                                  |           |                                   |
| 3. Profit from Operations before Other Income, Interest and                              | (0.02)                          | (0.03)    | (1.37)                           | (0.06)    | (1.03)                            |
| 4. Other Income  | -                               | -         | -                                | -         | -                                 |
| 5. Profit before Interest and Exceptional Items (3+4)                                    | (0.02)                          | (0.03)    | (1.37)                           | (0.06)    | (1.03)                            |
| 6. Interest  | -                               | -         | -                                | -         | -                                 |
| 7. Profit after Interest but before Exceptional Items (5-6)                              | (0.02)                          | (0.03)    | (1.37)                           | (0.06)    | (1.03)                            |
| 8. Exceptional items   | -                               | -         | -                                | -         | -                                 |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)                        | (0.02)                          | (0.03)    | (1.37)                           | (0.06)    | (1.03)                            |
| 10. Tax expense  | -                               | -         | -                                | -         | -                                 |
| 11. Net Profit (+)/ Loss (-) from  | (0.02)                          | (0.03)    | (1.37)                           | (0.06)    | (1.03)                            |
| Ordinary Activities after tax (9-10)   |                                 |           |                                  |           |                                   |
| 12. Extraordinary Item (net of tax expense Rs. _____)                                    | -                               | -         | -                                | -         | -                                 |
| 13. Net Profit(+)/ Loss(-) for the period (11-12)  | (0.02)                          | (0.03)    | (1.37)                           | (0.06)    | (1.03)                            |
| 14. Paid-up equity share capital   | 320.00                          | 320.00    | 320.00                           | 320.00    | 320.00                            |
| (Face Value of the Share shall be indicated)   |                                 |           |                                  |           |                                   |
| 15. Reserve excluding Revaluation Reserves as per balance sheet                          | -                               | -         | -                                | -         | -                                 |
| 16. Earnings Per Share (EPS)   |                                 |           |                                  |           |                                   |
| a) Basic and diluted EPS before Extraordinary items for the period,                      |                                 |           |                                  |           |                                   |
| b) Basic and diluted EPS after Extraordinary items for the period,                       |                                 |           |                                  |           |                                   |
| 17. Public Shareholding  |                                 |           |                                  |           |                                   |
| - No. of shares  | 1,699,600                       | 1,699,600 | 1,699,600                        | 1,699,600 | 1,699,600                         |
| - Percentage of shareholding   | 53.11                           | 53.11     | 53.11                            | 53.11     | 53.11                             |
| 18. Promoters and promoter group   |                                 |           |                                  |           |                                   |
| Shareholding **  |                                 |           |                                  |           |                                   |
| a) Pledged/Encumbered  |                                 |           |                                  |           |                                   |
| - Number of shares   | Nil                             | Nil       | Nil                              | Nil       | Nil                               |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) |                                 |           |                                  |           |                                   |
| - Percentage of shares (as a % of the total share capital of the company)                |                                 |           |                                  |           |                                   |
| b) Non-encumbered  |                                 |           |                                  |           |                                   |
| - Number of Shares   | 1,500,400                       | 1,500,400 | 1,500,400                        | 1,500,400 | 1,500,400                         |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 46.89                           | 46.89     | 46.89                            | 46.89     | 46.89                             |
| - Percentage of shares (as a % of the total share capital of the company)                |                                 |           |                                  |           |                                   |

The above un-audited results were taken on record by the Board of Directors at their meeting held on 30th October 2010  
Previsous year figures have been regrouped where necessary. There is no separate reportable segment as per Accounting Standard 17  
The company did not have any Investor Complaints pending at the beginning of the Quarter. No complaints have been received during the quarter and no complaints are pending unresolved at the end of the quarter.

**For RGN SECURITIES AND HOLDINGS LTD**

**DIRECTOR**